

Exhibit C

Party Exhibit Cover Sheet

Name of Party		Assured Guaranty Corp. and Assured Guaranty Municipal Corp.
Does the Party intend to offer evidence?		Yes
Total Number of Exhibits Offered by the Party		Assured, together with Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company (collectively, the “Monolines”) offer 58 exhibits . These exhibits are listed below.
Exhibit Identifier ¹	Docket Entry No.	Description of Exhibit
Monolines Ex. 1	18813-1	Resolution No. 68-18, Adopted June 13, 1968, Authorizing and Securing Highway Revenue Bonds
Monolines Ex. 2	18813-2	Resolution No. 98-06, Adopted February 26, 1998, Authorizing and Securing Transportation Revenue Bonds
Monolines Ex. 3	18813-3	HTA ² Resolution No. 83-01
Monolines Ex. 4	18813-4	HTA Resolution No. 98-08
Monolines Ex. 5	18813-5	Resolution 2002-04 excerpted from closing binder for HTA Series D, Series E, Series F Bonds (Feb. 7, 2002)
Monolines Ex. 6	18813-6	Closing binder containing documents from the 2002 HTA bond issuance of Series D, Series E, Series F Bonds (Feb. 7, 2002)
Monolines Ex. 7	18813-7	Security Agreement by and between HTA and Owners of Transportation Revenue Bonds, dated February 7, 2002 and UCC-1 filed by HTA
Monolines Ex. 8	18813-8	HTA Resolution 2003-23, Authorizing 2003 Revenue Refunding Bonds Series AA
Monolines Ex. 9	18813-9	HTA Resolutions, including Resolution 2003-30 at HTA_STAY0004474-75
Monolines Ex. 10	18813-10	Official Statement for HTA Series AA Bonds Issued Pursuant to 1968 Resolution, dated April 10, 2003

¹ Each Exhibit should be named in sequential party-identified numbering (e.g., “FOMB Ex. 1” or “UCC Ex. A”).

² “HTA” or “PRHTA” means the Puerto Rico Highways and Transportation Authority.

Monolines Ex. 11	18814-1	Official Statement, HTA 1977 Series L Highway Revenue Bonds
Monolines Ex. 12	18814-2	Official Statement, Series Y&Z Highway Bonds
Monolines Ex. 13	18814-3	2010 Reoffering Circular re: Series AA and Series H Bonds
Monolines Ex. 14	18814-4	GDB ³ Resolution EC-2010-18
Monolines Ex. 15	18814-5	GDB Resolution 9179-A
Monolines Ex. 16	18814-6	GDB Resolution EC-1697
Monolines Ex. 17	18814-7	HTA Resolution No. 2008-31
Monolines Ex. 18	18814-8	GDB Resolution 8804
Monolines Ex. 19	18814-9	GDB Resolution 9195
Monolines Ex. 20	18814-10	GDB Resolution 9296
Monolines Ex. 21	18814-11	HTA Resolution Num. 2010-15
Monolines Ex. 22	18814-12	HTA Resolution No. 2010-19
Monolines Ex. 23	18814-13	HTA Resolution 2009-01
Monolines Ex. 24	18814-14	GDB Resolution 9024
Monolines Ex. 25	18814-15	GDB Resolution EC-2009-05
Monolines Ex. 26	18814-16	HTA Resolution 2009-24
Monolines Ex. 27	18814-17	HTA Resolution 2008-13
Monolines Ex. 28	18814-18	Letter from GDB to HTA dated 11/10/09
Monolines Ex. 29	18814-19	Letter from GDB to HTA dated 8/1/2018
Monolines Ex. 30	18814-20	Letter from GDB to HTA dated 6/24/10
Monolines Ex. 31	18814-21	Letter from GDB to HTA dated 10/6/09
Monolines Ex. 32	18814-22	Letter from GDB to HTA dated 1/26/09
Monolines Ex. 33	18814-23	Spreadsheet Tracking HTA Revenues 2017-2020
Monolines Ex. 34	18814-24	AAFAF FY16-FY21 HTA Flow of Funds Summary
Monolines Ex. 35	18814-25	March 19, 2008 Loan Agreement and Amendments

³ “GDB” means the Government Development Bank for Puerto Rico.

Monolines Ex. 36	18814-26	August 6, 2008 Loan Agreement and Amendments
Monolines Ex. 37	18814-27	October 30, 2009 Loan Agreement and Amendments
Monolines Ex. 38	18814-28	October 30, 2009 Loan Agreement II and Amendments
Monolines Ex. 39	18814-29	October 30, 2009 Amended and Restated Loan Agreement and Amendments
Monolines Ex. 40	18814-30	November 9, 2009 Loan Agreement and Amendments
Monolines Ex. 41	18814-31	June 30, 2010 Loan Agreement and Amendments
Monolines Ex. 42	18814-32	July 13, 2010 Loan Agreement and Amendments
Monolines Ex. 43	18815-1	August 27, 2010 Loan Agreement and Amendments
Monolines Ex. 44	18815-2	August 27, 2010 Loan Agreement II
Monolines Ex. 45	18815-3	August 28, 2013 Loan Agreement and Amendments
Monolines Ex. 46	18815-4	October 27, 2011 Spanish Language Loan Agreement and Amendments
Monolines Ex. 47	18815-5	November 29, 2011 Spanish Language Loan Agreement and Amendments
Monolines Ex. 48	18815-6	September 12, 2012 Spanish Language Loan Agreement and Amendments
Monolines Ex. 49	18815-7	February 28, 2013 Spanish Language Loan Agreement and Amendments
Monolines Ex. 50	18815-8	January 16, 2014 Spanish Language Loan Agreement and Amendments
Monolines Ex. 51	18815-9	GDB-HTA Promissory Notes
Monolines Ex. 52	18815-10	GDB Assignment and Security Agreement and Amendments
Monolines Ex. 53	18815-11	UCC-1 Financing Statement filed by HTA, August 2013 and Financing Statement Amendment
Monolines Ex. 54	18815-12	UCC Financing Statements filed by Puerto Rico Highway and Transportation Authority
Monolines Ex. 55	18816-1 (Part 1 of 2)	GDB Qualifying Modification Solicitation Statement, August 9, 2018

	18816-2 (Part 2 of 2)	
Monolines Ex. 56	18816-3 (Part 1 of 5) 18816-4 (Part 2 of 5) 18816-5 (Part 3 of 5) 18816-6 (Part 4 of 5) 18816-7 (Part 5 of 5)	HTA Audited Financial Statements – 2008-2019 (2010, 2014, 2015, 2019 HTA Audited Financial Statements are available on the EMMA online database)
Monolines Ex. 57	18817-1 (Part 1 of 7) 18817-2 (Part 2 of 7) 18817-3 (Part 3 of 7) 18817-4 (Part 4 of 7) 18817-5 (Part 5 of 7) 18817-6 (Part 6 of 7) 18817-7 (Part 7 of 7)	Commonwealth Financial Statements 1998-2018 (Commonwealth Financial Statements from 1998-2018 are available on the Departamento de Hacienda website)
Monolines Ex. 58	18817-8	Official Statement for HTA Series M and Series N Transportation Revenue Bonds issued pursuant to 1998 Resolution
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		
I, Howard R. Hawkins Jr., certify that each evidentiary document listed above has been filed or is being filed on the docket at the ECF numbers noted above, by counsel for Ambac on behalf of all the Monolines.		